

City of Lewisville  
 Debt Transparency Report  
 as of September 30, 2022

Type of Entity	City	<u>Issuer Credit Ratings</u>	<u>GO and CO</u>	<u>Water/Sewer Revenue</u>
Address	151 W. Church			
City	Lewisville	Fitch	AAA	AAA
Zip	75057	S&P	AAA	AAA
County	Denton & Dallas			
Telephone	972.219.3775			
Contact	David Erb			
Title	Director of Finance			
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**Outstanding Debt Obligations**

Title	Secured by City's Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
GO Ref & Imp Bds Ser 2012	Y	25,750,000.00	8,320,000.00	660,025.00	\$ 8,980,025	02/15/2026	\$ 9,940,000	\$ 9,940,000	\$ -	- Refunding & Public Safety, Streets, Drainage
GO Bds Ser 2013	Y	12,455,000.00	6,425,000.00	1,136,075.00	7,561,075	02/15/2029	13,530,000	13,530,000	-	- Streets, Drainage
GO Ref Bds Ser 2015	Y	21,085,000.00	12,300,000.00	2,363,387.50	14,663,388	02/15/2032	-	-	-	- Refunding
GO Ref & Imp Bds Ser 2016	Y	15,300,000.00	3,745,000.00	484,725.00	4,229,725	02/15/2032	5,745,000	5,745,000	-	- Refunding & Streets, Drainage, Parks
Tax Notes Ser 2016	Y	8,670,000.00	360,000.00	3,600.00	363,600	02/15/2023	9,125,000	9,125,000	-	- Public Safety, Parks
GO Bds Ser 2017	Y	14,365,000.00	11,395,000.00	2,772,100.00	14,167,100	02/15/2033	15,335,000	15,335,000	-	- Public Safety, Streets, Drainage
GO Ref & Imp Bds Ser 2018	Y	47,170,000.00	37,640,000.00	9,460,031.25	47,100,031	02/15/2034	48,015,000	40,648,452	7,366,548	Refunding & Streets, Drainage, Parks, Aquatics
GO Bds Ser 2019	Y	10,735,000.00	9,645,000.00	2,072,900.00	11,717,900	02/15/2035	11,258,000	543,632	10,714,368	Streets, Drainage, Parks
GO Ref & Imp Bds Ser 2020	Y	13,380,000.00	9,645,000.00	1,946,725.00	11,591,725	02/15/2036	12,705,000	259,154	12,445,846	Streets, Drainage, Parks
GO Bds Ser 2021	Y	11,200,000.00	10,735,000.00	2,246,375.00	12,981,375	02/15/2037	12,200,000	295,838	11,904,162	Streets, Drainage, Parks
Comb Tax & Rev C/O Ser 2021	Y	16,290,000.00	13,420,000.00	3,013,512.50	16,433,513	02/15/2041	17,000,000	417,191	16,582,809	Facilities
GO Ref Bds Ser 2021A	Y	32,405,000.00	31,065,000.00	11,080,556.25	42,145,556	02/15/2042	-	-	-	- Refunding
GO Ref Bds Ser 2021C	Y	31,155,000.00	30,905,000.00	15,180,050.00	46,085,050	02/15/2048	-	-	-	- Refunding
GO Ref Bds Taxable Ser 2021B	Y	22,535,000.00	16,550,000.00	4,507,706.25	21,057,706	02/15/2042	-	-	-	- Refunding
GO Ref Bds Taxable Ser 2021D	Y	35,065,000.00	29,445,000.00	16,075,175.25	45,520,175	02/15/2048	-	-	-	- Refunding
GO Bds Ser 2022	Y	56,835,000.00	56,835,000.00	29,668,077.35	86,503,077	02/15/2042	60,350,000	6,588,958	53,761,042	Public Safety, Streets, Drainage
Denton Co FWSO #1-A Contract Rev Bds Ser 2009	N	3,335,000.00	1,445,000.00	0.00	1,445,000	12/15/2030	3,335,000	3,335,000	-	- Utility System Improvements
WW & SS Rev Ref & Imp Bds Ser 2012	N	5,925,000.00	1,705,000.00	155,890.57	1,860,891	02/15/2028	4,000,000	4,000,000	-	- Refunding, Utility System Improvements
WW & SS Rev Bds Ser 2013	N	5,205,000.00	2,615,000.00	466,900.00	3,081,900	02/15/2029	5,555,000	5,555,000	-	- Utility System Improvements
WW & SS Rev Ref & Imp Bds Ser 2015	N	11,750,000.00	4,925,000.00	794,996.96	5,719,997	02/15/2031	8,050,000	8,050,000	-	- Refunding, Utility System Improvements
WW & SS Rev Ref & Imp Bds Ser 2016	N	10,880,000.00	6,290,000.00	1,108,100.00	7,398,100	02/15/2032	7,730,000	2,220,236	5,509,764	Refunding, Utility System Improvements
WW & SS Rev Ref & Imp Bds Ser 2017	N	11,025,000.00	6,795,000.00	995,055.00	7,790,055	02/15/2033	6,135,000	-	6,135,000	Refunding, Utility System Improvements
WW & SS Rev Bds Ser 2018	N	7,270,000.00	5,700,000.00	1,344,400.00	7,044,400	02/15/2033	7,680,000	-	7,680,000	Utility System Improvements
WW & SS Rev Bds Ser 2019	N	9,925,000.00	8,860,000.00	1,898,425.00	10,758,425	02/15/2035	10,380,000	-	10,380,000	Utility System Improvements
WW & SS Rev Bds Ser 2020	N	11,745,000.00	10,830,000.00	2,256,100.00	13,086,100	02/15/2036	12,955,000	255,437	12,699,563	Utility System Improvements
WW & SS Rev Ref & Imp Bds Ser 2021	N	15,970,000.00	14,910,000.00	2,757,100.00	17,667,100	02/15/2037	13,320,000	316,633	13,003,367	Refunding, Utility System Improvements
WW & SS Rev Bds Ser 2022	N	12,435,000.00	12,435,000.00	5,211,411.25	17,646,411	02/15/2038	13,420,000	362,139	13,057,861	Utility System Improvements
<b>Total - All Debt Issues</b>			\$ 364,940,000	\$ 119,659,400	\$ 484,599,400		\$ 307,763,000	\$ 126,522,671	\$ 181,240,329	
<b>Total - Secured by City Ad Valorem Tax</b>			\$ 288,430,000	\$ 102,671,021	\$ 391,101,021					

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Streets	11/3/2015	\$ 71,600,000	\$ 57,715,000	\$ 13,885,000
Parks and Recreation	11/3/2015	39,900,000	36,893,000	3,007,000
Police and Fire	11/3/2015	10,500,000	10,500,000	-
Aquatic Center	11/3/2015	13,000,000	13,000,000	-
Public Safety Facility	11/2/2021	95,000,000	47,500,000	47,500,000
		\$ 230,000,000	\$ 165,608,000	\$ 64,392,000

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal &
			Interest to Maturity
Ad Valorem Tax *	\$ 259,505,000	\$ 94,776,686	\$ 354,281,686
TIRZ Revenues	5,905,000	1,724,875	7,629,875
4B EDC Sales Taxes	23,020,000	6,169,460	29,189,460
<b>Total - Secured by Ad Valorem Tax</b>	<b>\$ 288,430,000</b>	<b>\$ 102,671,021</b>	<b>\$ 391,101,021</b>

**Per Capita: Secured by Ad Valorem Tax**

Population: 132,620  
 Source: City Staff

Title	Principal Outstanding	Interest To Maturity	Total Principal &
			Interest to Maturity
GO Ref & Imp Bds Ser 2012	\$ 62.74	\$ 4.98	\$ 67.71
GO Bds Ser 2013	48.45	8.57	57.01
GO Ref Bds Ser 2015	92.75	17.82	110.57
GO Ref & Imp Bds Ser 2016	28.24	3.65	31.89
Tax Notes Ser 2016	2.71	0.03	2.74
GO Bds Ser 2017	85.92	20.90	106.82
GO Ref & Imp Bds Ser 2018	283.82	71.33	355.15
GO Bds Ser 2019	72.73	15.63	88.36
GO Ref & Imp Bds Ser 2020	72.73	14.68	87.41
GO Bds Ser 2021	80.95	16.94	97.88
Comb Tax & Rev C/O Ser 2021	101.19	22.72	123.91
GO Ref Bds Ser 2021A	234.24	83.55	317.79
GO Ref Bds Ser 2021C	233.03	114.46	347.50
GO Ref Bds Taxable Ser 2021B	124.79	33.99	158.78
GO Ref Bds Taxable Ser 2021D	222.03	121.21	343.24
GO Bds Ser 2022	428.56	223.71	652.26
	\$ 2,112.12	\$ 769.20	\$ 2,881.32
<b>* Repayment by Ad Valorem Tax</b>	<b>\$ 1,956.76</b>	<b>\$ 714.65</b>	<b>\$ 2,671.40</b>